A.M. Accounting Services, LLC

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Sell of a Personal Residence

CLIENT_____**ID#**_____**TAX YEAR** _____

The purpose of this worksheet is to help you organize your tax deductions. In order for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses.
Do Not include expenses for which you have been **reimbursed**, expect to be reimbursed, or are reimbursable.
A.M. Accounting Services, LLC will still need to see all supporting documentation.

Old Purchase Information of Home	
Date of Purchase	
Date of Sell	
Purchase Price	
Legal Fees	
Surveys and Inspections	
Title Expenses	
Closing Costs and Fees	
Home Improvements	
Description & Date:	Cost:
Selling Information of Old Home	
Selling Price	
Selling Expenses	
Depreciation	
Any Claimed Depreciation in Prev. Years	
# of Days in Home	
Taxpayer	
Spouse	
Previous Personal Residence	
Date Sold	
Selling Information of Old Home	
Selling Price	
Selling Expenses	
Depreciation	
Any Claimed Depreciation in Prep Years	

***A foreclosure or short sale of your home is considered a sell of a personalresidence by the IRS. You should get a 1099C and/or 1099A to help prepare your Taxes.**

Other Information