

A.M. Accounting Services, LLC

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Schedule A -- Itemized Deductions

CLIENT _____ ID# _____ TAX YEAR _____

The purpose of this worksheet is to help you organize your tax deductions. In order for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses. **Do Not** include expenses for which you have been **reimbursed**, expect to be reimbursed, or are reimbursable. A.M. Accounting Services, LLC will still need to see all supporting documentation.

Medical & Dental (Just a few examples)	
Doctor's	
Prescription Drugs - RX	
Hospital Insurance	
Hospital & Emergency	
Lab & X-Ray	
Nurses	
Dental	
Glasses & Contact Lenses	
Hearing Aids & Batteries	
Orthopedic Shoes	
Therapy Treatments	
Canes/Crutches/Braces	
Wheelchairs	
On Doctor's Advice	
Air Conditioning	
Vaporizers	
Thermometers & Bandages	
Other	
Medical Miles Driven	
Other Medical Transportation	

Charitable Contributions	
Church	
College	
United Way	
March of Dimes	
Heart Fund	
Seals - Christmas & Easter	
Cancer Society	
Red Cross	
Muscular Dystrophy	
CARE	
Mental Retardation	
Salvation Army	
YMCA	
Multiple Sclerosis	
Crippled Children	
Cerebral Palsy	
Value of furniture or clothing	
Volunteer work expenses	
Church, Scouts, etc	
Auto Miles Driven	
Other	

Taxes Paid	
Real Estate Tax	
Personal Property Tax	
Auto Tags & Registration	
State Income Tax	

Interest Paid	
Home Mortgage Interest	
2nd Mortgage/Home Equity	
Home Mortgage to Individual	
Name _____ SSN _____	
Address _____	
Points Paid at Closing	
Investment Interest	

Casualty Losses	
Accident, Fire & Theft	

Misc. and Employee Business Expenses	
Uniform Cleaning	
Work Tools	
Union Dues	
Safety Shoes and Gloves	
Business Travel	
Out of Town/Temporary	
Vehicle Use (Auto, Truck) Miles	
For Work (Not Commute)	
2nd Job	

Employment/Job Seeking Fees	
Sales/Entertainment	
Other-in-Home Expense	
Tax Return Preparation	
Safe Deposit Box	
Investment Expenses	
Education Expenses	
Moving Expenses	
Legal for Division of Property	

Other Information	
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