

# A.M. Accounting Services, LLC

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## Rental Properties and Other Income

CLIENT \_\_\_\_\_ ID# \_\_\_\_\_ TAX YEAR \_\_\_\_\_

The purpose of this worksheet is to help you organize your tax information regarding this subject.

Remember with expenses to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses.

Do Not include expenses for which you have been **reimbursed**, expect to be reimbursed, or are reimbursable.

A.M. Accounting Services, LLC will still need to see all supporting documentation.

### Rental Properties

Kind of Property \_\_\_\_\_

Address of Property \_\_\_\_\_

% Of Personal Use if Any \_\_\_\_\_

# of Years Owned \_\_\_\_\_

Income	
Rental Income	
Interest Income	
Expenses	
Advertising	
Cleaning & Maintenance	
Commissions	
Insurance	
Legal & Prof	
Management Fees	
Mortgage - Interest	

Expenses (Continued)	
Repairs	
Supplies	
Taxes	
Utilities	
HOA	
Misc Office Expenses	
Depreciation Previous Taken	
Vehicle & Travel	
See Vehicle, Travel & Entertainment Worksheet	

\*A foreclosure or short sale of your home is considered a sell of a personal residence by the IRS.  
 You should get a 1099C, 1099S, and/or 1099A to help prepare your taxes.

### Other Income Items

If you have other income, please bring all figures and supporting data.

Examples	
Tips	
Child Care	
Pensions / annuities	
Jury duty	
Strike benefits	
Unemployment (1099-G)	
Alimony received	
Prizes (1099-MISC)	
Farming	
Self-employment (1099-MISC)	
Partnerships and S Corporations (K-1)	
Estates & trusts	
Social security benefits	
State Tax refunds	
Royalties	
Nontaxable income	
Other	



### Other Information

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